

[Larry's Tax Law](#)

# You're Invited to the 14th Annual Oregon Tax Institute

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As the Chair of the Oregon Tax Institute (OTI), I would like to invite you to the 14th Annual Oregon Tax Institute scheduled for June 5 & 6 in Portland, Oregon. We have grown the OTI from a local tax forum into a preeminent tax institute for both tax attorneys and CPAs. Our topic coverage and faculty this year are fabulous and each one of our speakers is a nationally recognized expert in tax law. This year's OTI will be on par with the best tax institutes in the country.

I hope you will join us in June and I encourage you to sign up for OTI as soon as possible. Also, please feel free to share this information with your colleagues.

Best,

Larry

## **Seminar Description:**

The 14th Annual Tax Institute offers an outstanding faculty on hot topics for tax practitioners. Federal income tax developments will be covered in depth, and you will hear about significant national and Oregon SALT developments. Learn the latest about the 0.9% additional Medicare tax on wages and self-employment income, such as tax liability trigger points, the rules, special complications, and refund opportunities. Gain an overview of grantor retained annuity trusts, including ways to present the effectiveness of GRATs to clients. Discuss structuring considerations when a partnership or tenants in common are involved in a Section 1031 exchange. Our experts will demonstrate how LLCs and disregarded entities can be used to solve tax issues, explore the IRS's treatment of conservation easements, and examine the federal tax consequences and pitfalls of converting entities under a variety of state statutes. And what happens when tax professionals cross the line? Find out with a review of the civil and criminal penalties.

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