

Events

After the Issue Date: Post-Issuance Compliance Training for Issuers and Borrowers of Tax-Exempt Bonds Webinar

May 10, 2023 Virtual

Foster Garvey's Municipal, Health & Housing group hosted an informative webinar addressing post-issuance obligations, challenges and opportunities in the context of tax-exempt financings. With a focus on investing bond proceeds in a higher interest rate environment, identifying private business use and maintaining compliance with continuing disclosure undertakings, this session provided training in "issue spotting" for issuers and borrowers of tax-exempt bonds.

Our team shared insights on topics including arbitrage and rebate, permitted investments, private business use, continuing disclosure requirements, and covenant compliance.

If you would like to request a link to the Zoom recording or a copy of the PowerPoint, please contact events@foster.com.

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