Foster Garvey

Events

4th Annual Family and Closely Held Business Summit

October 25, 2018 Seattle, WA

Event Sponsor: Garvey Schubert Barer, Bader Martin, P.S., Key Private Bank, and BMO Capital Markets

This exciting half-day interactive luncheon is designed to help owners and executives of family and closely held businesses navigate the unique issues and challenges they face. Learn key strategies from knowledgeable advisors and gain invaluable peer insights to help you ensure a thriving, sustainable business for generations to come. Agenda will be available soon.

Time**:**

October 25, 2018, Thursday | 11:30 a.m. – 4:30 p.m. |
Cocktail reception starts from 4:30 – 6:00 p.m.

Location**:**

Bell Harbor International Conference Center |
2211 Alaskan Way, Seattle, WA 98121 (Google map directions)

Registration**:**
https://fchbsummit18.eventbrite.com

Agenda:

11:30 am - 12:00 pm: *Registration and lunch (introductory remarks*)

12:00 pm - 12:30 pm: *Keynote* – Mark Green, Co-Director and Co-Founder | Pacific Family Business Institute

12:30 - 1:15 pm: *Family Business Executives Panel*

Moderator: Mark Green, Co-Director and Co-Founder | Pacific Family Business Institute

- Kim Hunter, CEO | Plymouth Poultry
- Tom Campbell, President | Campbell's Resort
- Eric Campbell, Vice President of Operations | Campbell's Resort
- Jasmine Donovan, Executive Vice President & CFO | *Dick's* Drive-In Restaurants, Inc.

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1:15 - 1:30 pm: *Coffee break*

1:30 - 2:15 pm: *Advisors Panel: 360 perspective on the new tax law changes*

Moderator: Kim Hunter, CEO | Plymouth Poultry

- Harold E. Snow, Jr., Principal |Garvey Schubert Barer, P.C.
- David Stiefel, Managing Principal | Bader Martin, PS
- Cameron M. Hewes, Managing Director, Mergers & Acquisitions | BMO Capital Markets
- Francis Brown, Director of Family Wealth Consulting | Key Private Bank

2:15 - 3:15 pm: *Keynote* – Glen Hiemstra, Futurist and Founder of Futurist.com

3:15 - 3:30 pm: *Coffee break*

3:30 - 4:00 pm: *Table talk*

4:00 - 4:30 pm: *Closing Forum / Q&A* | Glen Hiemstra, Futurist and Founder of Futurist.com

To learn about GSB's Family-Owned and Closely Held Business practice, view the video below:

- GSB Family Business Video

Featured People

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