

Negotiated settlement and viable plan of liquidation to benefit unsecured creditors

Represented creditors' committee in Chapter 11 involving a building products company with nearly \$57 million of debt and extensive multi-state operations/assets. Assisted committee in negotiating a sale of the bulk of the estate's assets and negotiating a settlement with major lenders and debtor regarding a viable plan of liquidation of remaining assets that will benefit unsecured creditors.

Contact

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