

## **Successfully defended a takeover attempt by a multi-national investment bank**

Successfully defended a takeover attempt by a multi-national investment bank that had provided financing for a joint venture to explore natural resource discovery worth at least \$2 billion. After defeating the bank's early efforts to enforce a promissory note and seize control of the joint venture, we forced a favorable settlement in which our client bought the bank out of the joint venture for restricted shares valued at \$16 million—more favorable to client than its pre-litigation cash offer—and subsequently sold the asset for in excess of \$2 billion.

### **Contact**

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