

“Getting to the Truth: Fundamentals of Discovery & Public Records for SALT Lawyers,” 2020 American Bar Association Taxation Section Midyear Meeting

Panel Discussion
January 30, 2020
Boca Raton, FL

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This panel will delve into a crucial reality for tax lawyers—the exchange of information between taxpayer and tax authority. State and local tax (“SALT”) lawyers encounter this in various contexts: tax audits, discovery during litigation, and requests for public records. The panel will discuss the fundamentals of obtaining information, tips to prevent and resolve disputes about the exchange of information, and protections for confidential information. The panelists represent diverse perspectives of SALT lawyers in private practice and government practice, including a tax appeal hearing officer.

Moderator:

Michelle DeLappe, Foster Garvey PC, Seattle, WA

Panelists:

Vincent Kan, Hearing Officer, Board of Appeals at Illinois Department of Revenue, Chicago, IL; Andrea Muse, Legal Reporter, Tax Analysts, Washington, DC; Jennifer Pusch, Fredrikson & Byron P.A., Minneapolis, MN; Harriet A. Wessel, Mondrik & Associates, Austin, TX

For more information and to register, please visit [American Bar Association's website](#).