

**Represented nationwide transportation and logistics company in connection with the simultaneous refinance of its syndicated secured bank credit facility and the private placement of senior secured notes to institutional investors**

Represented nationwide transportation and logistics company in connection with the simultaneous refinance of its syndicated secured bank credit facility and the private placement of senior secured notes to institutional investors. Negotiated and coordinated all aspects of the transactions on behalf of the borrower, including definitive documentation, due diligence, legal opinions, and corporate matters with respect to the borrower and approximately 20 guarantor entities.

**Related Services**

Business & Corporate  
Finance

Mergers & Acquisitions